PROGRESS NOTE

Date: 10/20/2017 Case Worker: Jack Collins

Resident: Kimberly Williams Location: Some City Emergency Room

Narrative:

CW met with Ms. Williams at Some City Emergency Room. She was not at the shelter overnight and so I called to check on how they were doing. She reported that Marshall had an asthma attack and they had been in the emergency room all night. Marshall had been coughing and wheezing. They didn't call an ambulance, but took the bus to the hospital.

Ms. Williams shared that Marshall sees Dr. Stevenson (Pediatric Pulmonologist) at Some City Clinic for his Asthma and she decides what medicines Marshall should take. She said that she can get refills from either Dr. Stevenson or his pediatrician, Dr. John Murray, who is also at Some City Clinic. Ms. Williams explained that Dr. Stevenson does breathing tests to determine what medications Marshall should be on and whether his asthma is under control. Ms. Williams said, "It was really bad the last time we were there. I think because all of the mold and dust at the shelter has made Marshall's asthma worse."

Ms. Williams says that Marshall has to take Prednisone for 5 days, and use the nebulizer. Ms. Williams didn't know why he had this asthma attack because he takes Dulera every morning and every night and he uses his inhaler whenever he feels short of breath or is exercising in gym class.

Ms. Williams recounted the situation yesterday when the nurse at the school called because he wasn't breathing well and she gave him a nebulizer treatment last night.

Ms. Williams and her daughter Jessica were at the emergency room all night with Marshall. The doctor's decided not to admit him after he improved with a shot and breathing treatments. Ms. Williams said, "I can't believe we are here again this is the 3rd or 4th time this year. He was actually admitted the last time."

We only met for a few minutes because Ms. Williams wanted to get Marshall back to the shelter and put him on his nebulizer while the shelter is empty during the day.

Follow-up from appointment: Received records from Some City Clinic and Some City Youth Mental Health Clinic. Reviewed records and took notes in the MSR Template to flag key diagnoses, visits, and prescriptions.

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PROGRESS NOTE

Date: 10/27/2017 Case Worker: Jack Collins

Resident: Marshall Williams Location: Outreach Office

Narrative:

Met with Ms. Williams again to continue working on the SSA forms. We completed the SSA-8000: SSI Application for Marshall and Ms. Williams signed the SSA-8000 as Marshall's parent/guardian. We also began working on the SSA-3820: Disability Report-Child and scheduled an appointment to transfer all of this information to the Online Disability Report. We have an appointment with the SOAR liaison (SSA claims specialist) at our local SSA Field Office on November 10, 2017 to complete the SSA-8010 (Statement of Income and Resources) for Ms. Williams over the phone.

When we were completing the SSA-8000, Ms. Williams shared that Marshall does not have any income or resources in his name. His father does not pay child support and he does not have any of his own savings accounts or other benefits. Besides the SNAP benefits (food stamps) that the family receives of \$504/month, Marshall only receives assistance of food at the shelter and at school through the free and reduced lunch program.

Ms. Williams became concerned when we discussed the fact that Marshall has unpaid medical expenses. We discussed the possibility that Medicaid may be able to cover the expenses from the past 90 days if Marshall is approved.

Marshall's illnesses and conditions really started to have a significant impact on his functioning in 2014. Based on his medical records and IEP assessments, we used June 1, 2014 as his date of onset of disability.

Additional Observations:

Marshall often needs to use his inhaler after running around at the shelter. He is unable to keep up with the other kids at the shelter without exacerbating his asthma. Marshall needs Ms. Williams to administer his inhaler when he has trouble breathing. Marshall has had to miss out on a number of activities at the shelter because he is receiving treatment for his asthma or he is attending doctor's appointments. We recently held a fall festival field day for all of the kids at the shelter and Marshall had to sit out. This made him very agitated and upset. Ms. Williams took him inside to give him a treatment with the nebulizer while it was quiet inside the shelter and to help distract Marshall from missing out. Marshall shared with me that he doesn't like

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PROGRESS NOTE

these treatments because they give him "the jitters" and he has trouble sleeping afterwards. He also complains a lot to shelter staff about his headaches and stomachaches. These are not always associated with the asthma treatments and may be side effects from his other medications.

Follow-up from appointment: Received records from Some City Emergency Room and Some City Schools. Still waiting on a copy of the SSA-5665 Teacher Questionnaire from Ms. Catherine Davis. Will follow-up with a reminder.

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